























The Prospect Partners Portfolios: Current Investments

COMPANY	ACQUISITIONS/INVESTMENTS	BUSINESS and MARKETS	EXPANSION INTERESTS	
 <p>CODEL ENTRY SYSTEMS</p>	<p>Codel Holding Company Tacoma, Washington www.codel.org</p>	<ul style="list-style-type: none"> • Codel Entry Systems, Corp. 	<p>Leading Pacific Northwest fabricator and marketer of pre-hung steel and fiberglass residential home entry door systems. Sold through independent and regional door shops and lumberyards.</p>	<p>Seeking distributors and manufacturers of pre-hung doors</p>
<p>EDUCATION FUTURES GROUP</p>  <p>VISTA COLLEGE</p>	<p>Education Futures Group, LLC Dallas, Texas www.educationfuturesgroup.com</p>	<ul style="list-style-type: none"> • Computer Career Center • Certified Careers Institute • Texas Computer Training Institute, Inc. 	<p>Operator of accredited post-secondary education operating companies throughout the United States.</p>	<p>Seeking post-secondary education operating companies with revenues of \$1-\$10 million in secondary U.S. markets</p>
 <p>Energy Solutions INTERNATIONAL, INC.</p>	<p>ESI Lighting, Inc. St. Paul, Minnesota www.esilighting.com</p>	<ul style="list-style-type: none"> • Energy Solutions International, Inc. 	<p>Leading designer, fabricator, assembler and distributor of custom energy-efficient lighting systems for existing high-ceiling structures nationwide, including warehouses, manufacturing facilities and retail buildings.</p>	<p>Seeking niche energy-efficient lighting companies</p>
 <p>CLARENCE J. VENNE, INC. SINCE 1982</p>	<p>GameMark Products, Inc. Levittown, Pennsylvania www.daboink.com</p>	<ul style="list-style-type: none"> • Clarence J. Venne, Inc. 	<p>Producer of bingo markers and products for hobby/craft, school and office. Sold to bingo distributors, mass merchants, hobby/craft retailers and office products chains.</p>	<p>Seeking producers of marking and hobby/craft products and manufacturers of gaming products</p>
 <p>GOLD STAR FOODS</p>	<p>Gold Star Food Service, Inc. Los Angeles, California www.goldstarfoods.com</p>	<ul style="list-style-type: none"> • Gold Star Foods, Inc. 	<p>Leading specialty foodservice distributor specializing in the sale and distribution of frozen foods, dry goods and fresh bread to public school districts in California and Arizona.</p>	<p>Seeking specialty foodservice distributors</p>
 <p>KNIGHT Packaging Group, Inc.</p>	<p>Knight Packaging Group, Inc. Chicago, Illinois www.knightpack.com</p>	<ul style="list-style-type: none"> • Knight Paper Box Company 	<p>Leading designer and manufacturer of custom-printed folding cartons and other specialty carded packaging for North American customers primarily in the food, confectionary, consumer products, pharmaceutical products, personal care, nutritional and hardware industries.</p>	<p>Seeking North American-based niche packaging manufacturers</p>
 <p>KRONOS</p>	<p>Kronos Foods, Inc. Chicago, Illinois www.kronosproducts.com</p>	<ul style="list-style-type: none"> • Central Food Service, Inc. • Kronos Products, Inc. • Rain Creek Baking Corp. 	<p>Leading manufacturer of gyros meat, pita bread and specialty items like baklava, spanakopita and tzatziki sauce; specialty foodservice distributor to local retail outlets and restaurants, hospitals, businesses, schools and universities.</p>	<p>Seeking niche Greek and Mediterranean food producers</p>
 <p>SINBAD SWEETS</p>	<p>Linkage Holdings Corp. Burlington, Massachusetts www.linkageinc.com</p>	<ul style="list-style-type: none"> • Linkage, Inc. 	<p>Global provider of organizational and leadership training programs, services and products that include coaching, in-house and public training, conferences, workshops, e-learning, research and publications for senior managers and executives.</p>	<p>Seeking providers of leadership development and training services on human resources and/or organizational development topics</p>
 <p>Linkage</p>	<p>Marine Accessories Corporation Knoxville, Tennessee www.marine-accessories.com</p>	<ul style="list-style-type: none"> • MAC Canvas Solutions Group • MAC Tower Group • CMC 	<p>Manufacturer of aftermarket and OEM boat tops and marine accessories. Sold to aftermarket retailers, catalogs, marine distributors, marine OEMS, marine dealers and consumers.</p>	<p>Seeking marine accessory manufacturers</p>
 <p>Marine Accessories Corporation</p>	<p>Office Resources Holding Company Boston, Massachusetts www.ori.com</p>	<ul style="list-style-type: none"> • Office Resources, Inc. • Office Resources New Hampshire • Comprehensive Facilities Solutions, Inc. 	<p>Distributor of high-end office furniture and systems. Leading Knoll distributor.</p>	<p>Seeking Knoll dealers</p>
 <p>Office Resources</p>	<p>Pipp Mobile Storage Systems Holding Company Walker, Michigan www.pippmobile.com</p>	<ul style="list-style-type: none"> • Pipp Mobile Storage Systems, Inc. • Denstor Mobile Storage Systems, Inc. 	<p>Leading manufacturer, designer and installer of mobile storage and shelving solutions under the Pipp and Denstor brands for retail, manufacturing, commercial office, healthcare, foodservice and warehousing customers throughout the U.S.</p>	<p>Seeking specialty store fixture and storage solutions companies</p>
 <p>MOBILE STORAGE SYSTEMS INC.</p>				

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COMPANY	ACQUISITIONS/INVESTMENTS	BUSINESS and MARKETS	EXPANSION INTERESTS
	Polymer Holding Corporation Rockland, Massachusetts www.polymercorporation.com	<ul style="list-style-type: none"> • Polymer Corporation 	Leading manufacturer of low-volume, close-tolerance plastic parts and assemblies that require high precision. Niche industries served include medical equipment and instrumentation; firearms/outdoor sports; defense, security and aerospace; and industrial instruments.
	Prospect Pools Group, LLC Austin, Texas www.codypools.com	<ul style="list-style-type: none"> • Cody Pools, Inc. 	Leading designer and builder of custom in-ground residential pools and spas and related services.
	Regency Windows Corporation Twinsburg, Ohio www.regencywindow.com	<ul style="list-style-type: none"> • Regency Windows Corporation 	Leading northern Ohio marketer and installer of vinyl windows, siding and other home improvement products and services. Sold to homeowners.
	Spirit Foodservice Products, Inc. Andover, Massachusetts www.spiritfoodservice.com	<ul style="list-style-type: none"> • Spirit Foodservice, Inc. • Master Containers, Inc. 	Leading manufacturer and marketer of specialty and customized plastic disposable serving products such as injection molded stirrers (swizzle sticks), picks, straws and foam cups sold worldwide through foodservice and advertising specialty distributors, restaurant chains, casinos, nightclubs and bars.
	Studio Equipment Services, LLC Burbank, California www.247studioequipment.com	<ul style="list-style-type: none"> • 24/7 Studio Equipment, Inc. 	Rental provider of aerial and reach equipment to the motion picture, television, commercial and video industries.
	Summit Fire Protection Co. St. Paul, Minnesota www.summitfire.com	<ul style="list-style-type: none"> • Summit Fire Protection Co. • Aquarius Sprinkler, Inc. 	Leading provider of fire sprinkler installation and maintenance services for commercial and multi-unit residential properties in the upper Midwest; installer of plumbing systems. Customers include contractors and building owners.
	Superior Tool Holding Company Cleveland, Ohio www.superiortool.com	<ul style="list-style-type: none"> • Superior Tool Corporation 	Leading manufacturer of pipe working and plumbing hand tools and accessories sold to national home-center chains and hardware and specialty retailers.
	Tender Products, Inc. Littleton, New Hampshire www.tendercorp.com	<ul style="list-style-type: none"> • Tender Corporation 	Manufacturer, marketer and distributor of outdoor and personal-care products (insect bite treatments, insect repellents, scrape and burn treatments, etc.) to the retail market.
	Velvac Holdings, Inc. New Berlin, Wisconsin www.velvac.com	<ul style="list-style-type: none"> • Velvac, Inc. 	Leading producer of exterior mirror systems and other component parts for the truck, recreational vehicle and specialty vehicle industries. Sold through OEMs and distributors to the OEM recreational vehicle and truck market and aftermarket.
	Weaver Multimedia Group, Inc. Denver, Colorado www.weaver-group.com	<ul style="list-style-type: none"> • Weaver Publications, Inc. 	Leading custom publisher of guides and other publications for travel professionals, meeting planners and visitors. Distributed by convention and visitor bureaus in select markets throughout the U.S.

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