




















The Prospect Partners Portfolios: Current Investments

COMPANY	ACQUISITIONS/INVESTMENTS	BUSINESS and MARKETS	EXPANSION INTERESTS	
 CODEL ENTRY SYSTEMS	Codel Holding Company Tacoma, Washington www.codelentrysystems.com	<ul style="list-style-type: none"> • Codel Entry Systems, Corp. 	Leading Pacific Northwest fabricator and marketer of pre-hung steel and fiberglass residential home entry door systems. Sold through independent and regional door shops and lumberyards.	Seeking distributors and manufacturers of pre-hung doors
EDUCATION FUTURES GROUP  VISTA COLLEGE	Education Futures Group, LLC Dallas, Texas www.educationfuturesgroup.com	<ul style="list-style-type: none"> • Computer Career Center • Certified Careers Institute • Texas Computer Training Institute, Inc. 	Operator of accredited post-secondary education operating companies throughout the United States.	Seeking post-secondary education operating companies with revenues of \$1-\$10 million in secondary U.S. markets
 Energy Solutions INTERNATIONAL, INC.	ESI Lighting, Inc. St. Paul, Minnesota www.esilighting.com	<ul style="list-style-type: none"> • Energy Solutions International, Inc. 	Leading designer, fabricator, assembler and distributor of custom energy-efficient lighting systems for existing high-ceiling structures nationwide, including warehouses, manufacturing facilities and retail buildings.	Seeking niche energy-efficient lighting companies
 CLARENCE J. VENNE, INC. SINCE 1962	GameMark Products, Inc. Levittown, Pennsylvania www.daboink.com	<ul style="list-style-type: none"> • Clarence J. Venne, Inc. 	Producer of bingo markers and products for hobby/craft, school and office. Sold to bingo distributors, mass merchants, hobby/craft retailers and office products chains.	Seeking producers of marking and hobby/craft products and manufacturers of gaming products
 GOLD STAR FOODS	Gold Star Food Service, Inc. Los Angeles, California www.goldstarfoods.com	<ul style="list-style-type: none"> • Gold Star Foods, Inc. 	Leading specialty foodservice distributor specializing in the sale and distribution of frozen foods, dry goods and fresh bread to public school districts in California and Arizona.	Seeking specialty foodservice distributors
 KNIGHT Packaging Group, Inc.	Knight Packaging Group, Inc. Chicago, Illinois www.knightpack.com	<ul style="list-style-type: none"> • Knight Paper Box Company 	Leading designer and manufacturer of custom-printed folding cartons and other specialty carded packaging for North American customers primarily in the food, confectionary, consumer products, pharmaceutical products, personal care, nutritional and hardware industries.	Seeking North American-based niche packaging manufacturers
 KRONOS	Kronos Foods, Inc. Glendale Heights, Illinois www.kronosproducts.com	<ul style="list-style-type: none"> • Central Food Service, Inc. • Kronos Products, Inc. • Rain Creek Baking Corp. • Pita King Bakery 	Leading manufacturer of gyros meat, pita bread and specialty items like baklava, spanakopita and tzatziki sauce; specialty foodservice distributor to local retail outlets and restaurants, hospitals, businesses, schools and universities.	Seeking niche Greek and Mediterranean food producers
 SINBAD SWEETS	Linkage Holdings Corp. Burlington, Massachusetts www.linkageinc.com	<ul style="list-style-type: none"> • Linkage, Inc. 	Global provider of organizational and leadership training programs, services and products that include coaching, in-house and public training, conferences, workshops, e-learning, research and publications for senior managers and executives.	Seeking providers of leadership development and training services on human resources and/or organizational development topics
 Linkage	Navix Holdings Corp. Taunton, Massachusetts www.navixdiagnostix.com	<ul style="list-style-type: none"> • Navix Diagnostix, Inc. 	Leading provider of specialty outsourced ultrasound services, primarily cardiovascular, to hospitals, multi-specialty practices, and cardiologists in the northeastern U.S.	Seeking providers of vascular, diagnostic, specialty imaging, and other relevant niche services
 NAVI X DIAGNOSTIX	 Office Resources Holding Company Boston, Massachusetts www.ori.com	<ul style="list-style-type: none"> • Office Resources, Inc. • Office Resources New Hampshire • Comprehensive Facilities Solutions, Inc. 	Distributor of high-end office furniture and systems. Leading Knoll distributor.	Seeking Knoll dealers
 Pipp MOBILE STORAGE SYSTEMS INC.	Pipp Mobile Storage Systems Holding Company Walker, Michigan www.pippmobile.com	<ul style="list-style-type: none"> • Pipp Mobile Storage Systems, Inc. • Denstor Mobile Storage Systems, Inc. • IRSG 	Leading manufacturer, designer and installer of mobile storage and shelving solutions under the Pipp and Denstor brands for retail, manufacturing, commercial office, healthcare, foodservice and warehousing customers throughout the U.S.	Seeking specialty store fixture and storage solutions companies

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COMPANY	ACQUISITIONS/INVESTMENTS	BUSINESS and MARKETS	EXPANSION INTERESTS
 <p>Polymer Holding Corporation Rockland, Massachusetts www.polymercorporation.com</p>	<ul style="list-style-type: none"> • Polymer Corporation 	<p>Leading manufacturer of low-volume, close-tolerance plastic parts and assemblies that require high precision. Niche industries served include medical equipment and instrumentation; firearms/outdoor sports; defense, security and aerospace; and industrial instruments.</p>	<p>Seeking synergistic injection molding and reaction injection molding/pressure forming companies</p>
 <p>Prospect Pools Group, LLC Austin, Texas www.codypools.com</p>	<ul style="list-style-type: none"> • Cody Pools, Inc. 	<p>Leading designer and builder of custom in-ground residential pools and spas and related services.</p>	<p>Seeking residential pool builders</p>
 <p>Prospect Water Co. Rosemont, Illinois</p>	<ul style="list-style-type: none"> • 11 Culligan dealers in CT, IN, Ohio, RI, NY, and WA 	<p>Leading provider of water treatment products and services for consumer and commercial end-users.</p>	<p>Seeking Culligan franchises, independent water service dealers and providers of commercial water purification services</p>
 <p>Regency Windows Corporation Twinsburg, Ohio www.regencywindow.com</p>	<ul style="list-style-type: none"> • Regency Windows Corporation 	<p>Leading northern Ohio marketer and installer of vinyl windows, siding and other home improvement products and services. Sold to homeowners.</p>	<p>Seeking geographic expansion through acquisition of companies involved in windows marketing and installation</p>
 <p>Spirit Foodservice Products, Inc. Andover, Massachusetts www.spiritfoodservice.com</p>	<ul style="list-style-type: none"> • Spirit Foodservice, Inc. • Master Containers, Inc. 	<p>Leading manufacturer and marketer of specialty and customized plastic disposable serving products such as injection molded stirrers (swizzle sticks), picks, straws and foam cups sold worldwide through foodservice and advertising specialty distributors, restaurant chains, casinos, nightclubs and bars.</p>	<p>Seeking specialty foodservice disposables</p>
 <p>Summit Fire Protection Co. St. Paul, Minnesota www.summitfire.com</p>	<ul style="list-style-type: none"> • Summit Fire Protection Co. • Aquarius Sprinkler, Inc. 	<p>Leading provider of fire sprinkler installation and maintenance services for commercial and multi-unit residential properties in the upper Midwest; installer of plumbing systems. Customers include contractors and building owners.</p>	<p>Seeking providers of fire protection services in upper Midwestern states</p>
 <p>Superior Tool Holding Company Cleveland, Ohio www.superiortool.com</p>	<ul style="list-style-type: none"> • Superior Tool Corporation 	<p>Leading manufacturer of pipe working and plumbing hand tools and accessories sold to national home-center chains and hardware and specialty retailers.</p>	<p>Seeking niche hand tool and power tool businesses</p>
 <p>SurePoint Holdings, LLC Lawrence, Kansas www.surepointmedical.com</p>	<ul style="list-style-type: none"> • SurePoint Medical, LLC 	<p>Nationwide provider of mail-order diabetic supplies and services to diabetic customers</p>	<p>Seeking mail-order suppliers of healthcare products and services for diabetes and other chronic health conditions</p>
 <p>Tender Products, Inc. Littleton, New Hampshire www.tendercorp.com</p>	<ul style="list-style-type: none"> • Tender Corporation • Comfort Gear, Inc. 	<p>Manufacturer, marketer and distributor of outdoor and personal-care products (insect bite treatments, insect repellents, scrape and burn treatments, etc.) to the retail market.</p>	<p>Seeking manufacturers of niche personal care and/or outdoor products</p>
 <p>Velvac Holdings, Inc. New Berlin, Wisconsin www.velvac.com</p>	<ul style="list-style-type: none"> • Velvac, Inc. 	<p>Leading producer of exterior mirror systems and other component parts for the truck, recreational vehicle and specialty vehicle industries. Sold through OEMs and distributors to the OEM recreational vehicle and truck market and aftermarket.</p>	<p>Seeking niche manufacturers of accessories for recreational vehicles and heavy-duty trucks</p>
 <p>WDP Holdings Corp. Minnetonka, Minnesota www.wdpi.com</p>	<ul style="list-style-type: none"> • World Data Products, Inc. 	<p>Leading provider of refurbished new and used computer and networking equipment and technical services to corporate end-user and wholesale broker/dealer customers throughout the U.S.</p>	<p>Seeking providers of computer and networking equipment services</p>

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