







The Prospect Partners Portfolios: Prior Investments

COMPANY	ACQUISITIONS/INVESTMENTS	BUSINESS and MARKETS	YEAR EXITED
 Billiard Brands, Inc. Menomonee Falls, Wisconsin	<ul style="list-style-type: none"> • McDermott Cue Mfg. Co., Inc. 	Leading producer of high quality two-piece billiard cues and accessories for billiard professionals and enthusiasts.	Sold in 2009 to management and an individual investor
 CoAMS Holdings, Inc. Chicago, Illinois	<ul style="list-style-type: none"> • CoAMS, Inc. • Bridgepoint 	Leading marketing services company specializing in co-op advertising and trade promotion. For consumer product and technology manufacturers, retailers, and dealers.	Sold in 2009 to a strategic buyer
 Delta Industrial Services, LLC Lake Jackson, Texas	<ul style="list-style-type: none"> • Industrial Hoist Services, LP • B&H Air Tools, LLC • Port Rentals • Delta Wire Rope, Inc. • American Sling Co. • Coastal Wire Rope & Supply, Inc. 	Leading company specializing in the sale, rental and servicing of industrial lifting equipment (hoists, winches, rigging hardware, wire rope, slings, etc.) for many industries.	Recapitalized in 2008 with management and a financial buyer
 Education Corporation of America Birmingham, Alabama	<ul style="list-style-type: none"> • Virginia College (at Austin, Birmingham, Huntsville and Jackson) • Medical Career Ctr. (at Mobile and Pensacola) • Culinary Culinary Academy • VC Tech 	Operator of leading post-secondary schools. IT, medical career, CAD/CAM, culinary, automotive, Associates, and Bachelor's degrees.	Recapitalized in 2004 with management and a financial buyer that became the lead investor in ECA
 Excello Products, LLC Chicago, Illinois	<ul style="list-style-type: none"> • Excello, Ltd. 	Producer of kitchen textile products. Sold to Wal-Mart, Williams-Sonoma, Bed, Bath & Beyond, Target and Linens & Things.	Sold in 2006 to a strategic buyer
 First Texas Products, Inc. El Paso, Texas	<ul style="list-style-type: none"> • First Texas Manufacturing • Night Owl Optics 	Manufacturer of metal detectors for treasure hunting and consumer night vision products. Sold to mass merchant, outdoor and sporting goods retail channels including Wal-Mart and Radio Shack.	Recapitalized in 2003 with management and a financial buyer
 Gourmand Specialty Foods, Inc. Herndon, Virginia	<ul style="list-style-type: none"> • Gourmand, Inc. • DeChoix Specialty Foods • Hudson Valley Foie Gras • Specialty Game, Inc. 	Importer and producer of high-end specialty foods; distributor to restaurants and hotels. Sold to chefs at top U.S. restaurants.	Exited in 2003
 Marina Medical Billing Service, Inc. Cerritos, California	<ul style="list-style-type: none"> • Marina Medical Billing Service, Inc. 	Provider of medical billing services to emergency room and anesthesiology groups. Complete range of services and reports include ASA, CPT and ICD-9 coding.	Recapitalized in 2006 with management and a financial buyer
 Marine Accessories Corporation Knoxville, Tennessee	<ul style="list-style-type: none"> • MAC Canvas Solutions Group • MAC Tower Group • CMC 	Manufacturer of aftermarket and OEM boat tops and marine accessories. Sold to aftermarket retailers, catalogs, marine distributors, marine OEMS, marine dealers and consumers.	Sold in 2009 to management and a financial buyer
 Optronics Products, Inc. Muskogee, Oklahoma	<ul style="list-style-type: none"> • LITECO • Optronics, Inc. 	Provider of outdoor and interior automotive lighting products, sports optics and accessories. Sold to automotive, sporting goods and marine specialty chains, mail order and retailers.	Recapitalized in 2006 with management and a financial buyer

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 <p>PAC Holding Company Denver, Colorado</p>	<ul style="list-style-type: none"> • Pace Edwards • LTD Accessories • Fibernetics Molded Products • Go Rhino! • Wings West • Trenez • Adelco d/b/a Bedlocker 	<p>Manufacturer of aftermarket truck and automotive accessories. Products include retractable tonneau covers, body styling kits, grill guards and tube steps. Sold to auto and truck aftermarket dealers, retailers and warehouse distributors.</p>	<p>Exited in 2004</p>
 <p>Remuda Ranch Company Wickenburg, Arizona</p>	<ul style="list-style-type: none"> • Remuda Ranch Company 	<p>Leading behavioral healthcare service provider for females suffering from eating disorders. Four centers providing medical, nutritional and psychological treatment.</p>	<p>Recapitalized in 2006 with management and a financial buyer</p>
 <p>Studio Equipment Services, LLC Burbank, California</p>	<ul style="list-style-type: none"> • 24/7 Studio Equipment, Inc. 	<p>Rental provider of aerial and reach equipment to the motion picture, television, commercial and video industries.</p>	<p>Sold in 2010 to a strategic buyer</p>
 <p>Utility Service Partners, Inc. Washington, Pennsylvania</p>	<ul style="list-style-type: none"> • Utility Service Partners, Inc. 	<p>Provider of line repair coverage for external gas, water and sewer lines and in-home gas lines. Sold to homeowners.</p>	<p>Recapitalized in 2007 with management and a strategic buyer</p>
 <p>V4 Group Indianapolis, Indiana</p>	<ul style="list-style-type: none"> • V4 Consulting, Inc. 	<p>Consultant to healthcare providers on IT and strategy. Consulting to hospitals and physician practice groups.</p>	<p>Sold in 2002 to a major accounting firm</p>
 <p>Weaver Multimedia Group, Inc. Denver, Colorado</p>	<ul style="list-style-type: none"> • Weaver Publications, Inc. 	<p>Leading custom publisher of guides and other publications for travel professionals, meeting planners and visitors. Distributed by convention and visitor bureaus in select markets throughout the U.S.</p>	<p>Sold in 2011 to a strategic buyer</p>
 <p>Wrap Pack Products Corporation Yakima, Washington</p>	<ul style="list-style-type: none"> • Wrap Pack, Inc. • Keyes Fibre Corporation 	<p>Leading provider of tissue wrap packaging for fresh fruits and molded pulp trays. Sold to growers, packers and distributors throughout U.S.</p>	<p>Recapitalized in 2004 with management and a financial buyer</p>

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