

# We Don't Expect Perfection. Only Potential.

Pre-middle market companies are at a critical spot in their development; entrepreneurial in spirit yet ready for a partner to help them chart their next path. That's been Prospect Partners' sweet spot for over two decades.

We seek out businesses that have what it takes: leadership in their particular industry plus management that's as ready to collaborate as we are. In fact, no one has more experience generating exceptional outcomes for pre-middle market companies than Prospect Partners.

Lower Middle Market

Our Sweet Spot

Small Businesses

25+

YEARS OF HISTORY

175+

**TRANSACTIONS** 

55+

**PLATFORMS BUILT** 

# Our Recent Platform Activity.

We are actively pursuing add-on acquisitions for our most recent investments.

### Portfolio Company

#### **Add-On Acquisition Criteria**



Commercial roofing services businesses based in the Midwest



Virtual reception and outsourced contact center businesses located in the U.S.



Southeast-based managed technology and cybersecurity services providers serving SMBs



Distribution / manufacturers rep organizations and service companies serving the commercial HVAC market



Specialty transportation, logistics management, recycling, and disposal companies serving the utility markets

#### **Team**

#### **Brett Holcomb**

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#### Erik Maurer

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#### Colin O'Donnell

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#### **Zach Stander**

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#### Criteria

**EBITDA:** \$3 million to \$10 million

Revenue: \$15 million to \$100 million

Control: Majority

**Industries:** Specialty Services, Niche Manufacturing, Distribution, Food and Consumer Products

#### **Entrepreneur Support System**

We work closely with management teams, seek collaboration and know trust must be earned every day. We bring a hands-on approach that is tailored for the challenges and opportunities facing small companies today.

- Accelerate Growth Initiatives and Develop Replicable Playbook
- Implement Robust Strategic Plans
- Guide Infrastructure Building and Improved Governance
- Augment Management Teams



# Active Portfolio Companies



Wedgewood is a full-service provider of wedding and banquet services.

Temecula, CA



Bland is one of North Carolina's leading full-service providers of landscape design, installation, enhancement, and maintenance.

Apex, NC



QMI is a leading manufacturer of physical security and protection products for commercial and residential applications.

Itasca, IL



All Glass & Windows is a leading specialty distributor and installer of impact windows for remove & replace remodelers, home builders, and general contractors.

Sarasota, FL



ProClip is a leading value-added designer and distributor of mounting solutions for commercial and consumer electronic devices.

Madison, WI



Cyclonaire offers customengineered and manufactured pneumatic conveying systems for the transfer of dry bulk materials.



Blackwood is a leading utility services provider offering specialty transportation, logistics, recycling and disposal services. Bloomington, IN



Central States is a leading products and service provider for custom, highly engineered HVAC systems, primarily serving commercial end markets.

Ferndale, MI

## entech

Entech is a leading managed technology and cybersecurity services provider offering a full suite of IT solutions.

Fort Myers, FL



CCS is a leading provider of technology-enabled outsourced virtual receptionist and inbound communication customer service solutions.

Minnetonka, MN



Extera Building Solutions is a leading commercial exterior facilities services platform providing roofing, masonry, and a range of other services.

Walton Hills, OH

# Realized Portfolio Companies























